



Fastening Tools Trade Statistics

of USA/Canada/Japan/Taiwan/Brazil in 2025

2025 年美加日台巴緊固工具進出口統計

USA

(Unit: Million USD) In descending order according to values in Jan-Oct 2025
Source: U.S. ITA of Department of Commerce

Import

In the first 10 months of 2025, U.S. imports of fastening tools showed divergent trends and supply chain restructuring. Imports under HS code 8204 grew, with Taiwan maintaining its position as the largest source, while China's share declined significantly. Emerging suppliers like Vietnam, India, and Thailand expanded rapidly. Imports under HS codes 8205 and 8207 saw slight declines, but China's share continued to shrink. Japan and Southeast Asian countries experienced growth, indicating a shift in import structure from cost-driven sourcing toward a balance of quality, technology, and supply stability.

HS 8204 Hand-Operated Spanners & Wrenches

Rank	Partner	Jan-Oct 2024	Jan-Oct 2025	Change (%)	Rank	Partner	Jan-Oct 2024	Jan-Oct 2025	Change (%)
	World	688.734	746.002	8.31%					
1	Taiwan	303.291	332.695	9.69%	6	Thailand	3.676	19.610	433.39%
2	China	188.752	149.506	-20.79%	7	Cambodia	0.320	13.810	4221.63%
3	Vietnam	66.091	90.506	36.94%	8	Mexico	9.898	9.316	-5.88%
4	India	38.157	46.971	23.10%	9	Spain	9.214	8.803	-4.46%
5	Germany	29.817	34.457	15.56%	10	Czech Republic	8.626	8.448	-2.07%

HS 8205 Hand Tools

Rank	Partner	Jan-Oct 2024	Jan-Oct 2025	Change (%)	Rank	Partner	Jan-Oct 2024	Jan-Oct 2025	Change (%)
	World	1,203.667	1,153.947	-4.13%					
1	China	473.250	383.753	-18.91%	6	Germany	44.415	44.584	0.38%
2	Taiwan	287.940	274.700	-4.60%	7	Canada	37.385	40.854	9.28%
3	Vietnam	63.258	82.466	30.36%	8	Thailand	15.657	31.822	103.24%
4	Mexico	71.675	76.074	6.14%	9	Austria	15.321	16.941	10.57%
5	India	53.986	63.401	17.44%	10	France	14.513	16.324	12.48%

HS 8207 Interchangeable Tools for Hand Tools Or Machine Tools

Rank	Partner	Jan-Oct 2024	Jan-Oct 2025	Change (%)	Rank	Partner	Jan-Oct 2024	Jan-Oct 2025	Change (%)
	World	2,515.283	2,464.711	-2.01%					
1	Germany	376.164	391.626	4.11%	6	Taiwan	125.332	136.779	9.13%
2	China	423.846	365.522	-13.76%	7	Italy	90.768	89.306	-1.61%
3	Japan	288.011	359.887	24.96%	8	Mexico	96.235	85.751	-10.89%
4	Canada	200.027	201.428	0.70%	9	Vietnam	53.552	83.656	56.21%
5	S. Korea	314.286	192.051	-38.89%	10	Thailand	48.994	72.619	48.22%



Export

In the first 10 months of 2025, U.S. fastener exports declined overall, reflecting external demand and adjustments in key markets. Exports under HS 8204 fell 5.36% year-on-year, with notable declines in Canada and Mexico, while the UK, Australia, and some European markets maintained modest growth. Exports under HS 8205 dropped 8.48%, with N. American and UK markets contracting, but Japan and the Netherlands showed double-digit growth, indicating continued competitiveness in high-quality markets. HS 8207 exports experienced the largest decline at 14.01%, with decreases in Canada, Mexico, and Saudi Arabia. However, Germany, the Netherlands, and Japan bucked the trend with growth, reflecting steady exports of high-precision and technology-driven products.

HS 8204 Hand-Operated Spanners & Wrenches

Rank	Partner	Jan-Oct 2024	Jan-Oct 2025	Change (%)	Rank	Partner	Jan-Oct 2024	Jan-Oct 2025	Change (%)
	World	258.148	244.304	-5.36%					
1	Canada	87.523	77.220	-11.77%	6	Japan	9.882	9.923	0.42%
2	Mexico	26.426	16.438	-37.80%	7	China	5.263	6.575	24.92%
3	United Kingdom	15.649	16.067	2.68%	8	Netherlands	5.669	6.225	9.81%
4	Australia	12.683	14.126	11.37%	9	Belgium	5.035	5.401	7.27%
5	Germany	11.779	10.696	-9.20%	10	Peru	4.857	5.187	6.78%

HS 8205 Hand Tools

Rank	Partner	Jan-Oct 2024	Jan-Oct 2025	Change (%)	Rank	Partner	Jan-Oct 2024	Jan-Oct 2025	Change (%)
	World	559.348	511.937	-8.48%					
1	Canada	167.272	143.227	-14.37%	6	Japan	15.701	18.419	17.31%
2	Mexico	76.330	57.395	-24.81%	7	China	13.066	10.574	-19.08%
3	United Kingdom	37.006	28.550	-22.85%	8	Netherlands	9.249	10.312	11.49%
4	Australia	21.928	20.829	-5.01%	9	France	10.033	9.733	-2.99%
5	Germany	25.282	19.820	-21.60%	10	S. Korea	11.599	9.491	-18.18%

HS 8207 Interchangeable Tools for Hand Tools Or Machine Tools

Rank	Partner	Jan-Oct 2024	Jan-Oct 2025	Change (%)	Rank	Partner	Jan-Oct 2024	Jan-Oct 2025	Change (%)
	World	1,667.010	1,433.525	-14.01%					
1	Canada	453.133	381.782	-15.75%	6	Australia	36.443	33.169	-8.98%
2	Mexico	435.490	325.442	-25.27%	7	Saudi Arabia	55.396	31.934	-42.35%
3	Germany	55.602	58.727	5.62%	8	Netherlands	25.190	31.930	26.76%
4	United Kingdom	51.778	49.297	-4.79%	9	Japan	29.664	31.890	7.50%
5	China	38.216	34.849	-8.81%	10	Brazil	26.667	23.211	-12.96%

Canada

(Unit: USD) In descending order according to values in Jan-Oct 2025
Source: Statistics Canada

Import

Canada's imports of fastening tools in the first 10 months of 2025 showed slight fluctuations and diversification of sources. Imports under HS 8204 increased marginally by 1.33%, with stable supply from China and Taiwan, declines from the U.S. and Japan, and rapid growth from Vietnam and Thailand. Imports under HS 8205 dipped 1.96%. China remained the largest supplier, while the U.S. saw a decline exceeding 13%. India and Vietnam recorded significant growth. Imports under HS 8207 decreased by 3.61%. The U.S. and Germany experienced declines, but Japan and India bucked the trend with growth, reflecting stable supply of high-value-added products.

HS 8204 Hand-Operated Spanners & Wrenches

Rank	Partner	Jan-Oct 2024	Jan-Oct 2025	Change (%)	Rank	Partner	Jan-Oct 2024	Jan-Oct 2025	Change (%)
	World	133,729,335	135,513,222	1.33%					
1	China	41,023,498	45,435,310	10.75%	6	India	2,071,709	2,149,293	3.74%
2	Taiwan	35,272,069	36,197,243	2.62%	7	Spain	1,240,438	1,262,107	1.75%
3	USA	40,838,738	35,071,521	-14.12%	8	Thailand	695,086	1,253,412	80.32%
4	Germany	4,719,275	4,345,163	-7.93%	9	Czech Republic	1,078,315	1,041,940	-3.37%
5	Vietnam	1,917,137	3,330,405	73.72%	10	Japan	1,824,612	919,389	-49.61%



HS 8205 Hand Tools

Rank	Partner	Jan-Oct 2024	Jan-Oct 2025	Change (%)	Rank	Partner	Jan-Oct 2024	Jan-Oct 2025	Change (%)
	World	263,341	258,172	-1.96%					
1	China	101,570	102,707	1.12%	6	Vietnam	1,743	4,943	183.65%
2	USA	88,606	76,556	-13.60%	7	Mexico	4,631	4,574	-1.23%
3	Taiwan	27,550	29,051	5.45%	8	Thailand	1,728	2,621	51.69%
4	Germany	7,329	7,860	7.24%	9	Japan	3,767	2,402	-36.24%
5	India	4,751	5,792	21.90%	10	United Kingdom	1,823	2,282	25.13%

HS 8207 Interchangeable Tools for Hand Tools Or Machine Tools

Rank	Partner	Jan-Oct 2024	Jan-Oct 2025	Change (%)	Rank	Partner	Jan-Oct 2024	Jan-Oct 2025	Change (%)
	World	683,986	659,294	-3.61%					
1	USA	289,168	239,307	-17.24%	6	S. Korea	19,650	19,649	-0.01%
2	China	162,332	169,289	4.29%	7	Taiwan	17,368	18,368	5.76%
3	Germany	45,622	40,210	-11.86%	8	India	9,130	15,146	65.90%
4	Japan	21,493	36,274	68.78%	9	Re-Imports (Canada)	11,570	13,985	20.87%
5	Sweden	25,371	24,294	-4.25%	10	Italy	10,895	9,816	-9.90%

Export

In the first 10 months of 2025, Canada's fastening tool exports exhibited market segmentation and diversification trends. Exports under HS 8204 saw a slight decline, with the U.S. market showed a slight decline while Australia, Kazakhstan, France, and Turkey recorded significant growth; Exports under HS 8205 increased, with growth in the U.S. and the UK, and rapid expansion in China, the Netherlands, Brazil, and the UAE. Exports under HS 8207 saw a slight decline, with decreases in the U.S. and Mexico, but counter-trend growth in Kazakhstan, Brazil, Germany, China, and Spain. Overall, this indicates that Canadian exports are diversifying from traditional N. American and European markets toward emerging markets and high-technology demand markets, with enhanced export resilience for high-value-added products.

HS 8204 Hand-Operated Spanners & Wrenches

Rank	Partner	Jan-Oct 2024	Jan-Oct 2025	Change (%)	Rank	Partner	Jan-Oct 2024	Jan-Oct 2025	Change (%)
	World	7,735,174	7,469,709	-3.43%					
1	USA	4,680,219	4,546,488	-2.86%	6	United Kingdom	215,251	145,554	-32.38%
2	United Arab Emirates	401,322	319,386	-20.42%	7	France	55,991	113,575	102.85%
3	Australia	195,234	259,290	32.81%	8	South Africa	197,739	105,978	-46.41%
4	Germany	279,546	215,440	-22.93%	9	Türkiye	21,305	103,631	386.42%
5	Kazakhstan	110,646	162,178	46.57%	10	Angola	n/a	91,311	

HS 8205 Hand Tools

Rank	Partner	Jan-Oct 2024	Jan-Oct 2025	Change (%)	Rank	Partner	Jan-Oct 2024	Jan-Oct 2025	Change (%)
	World	66,693,622	69,829,321	4.70%					
1	USA	45,297,733	50,217,506	10.86%	6	Australia	1,549,433	1,217,842	-21.40%
2	Germany	3,388,766	3,171,495	-6.41%	7	Singapore	1,029,405	1,045,205	1.53%
3	United Kingdom	1,730,046	2,002,973	15.78%	8	Netherlands	432,210	888,983	105.68%
4	France	2,686,874	1,671,838	-37.78%	9	United Arab Emirates	516,374	659,796	27.77%
5	China	685,079	1,218,240	77.82%	10	Brazil	418,149	650,236	55.50%

HS 8207 Interchangeable Tools for Hand Tools Or Machine Tools

Rank	Partner	Jan-Oct 2024	Jan-Oct 2025	Change (%)	Rank	Partner	Jan-Oct 2024	Jan-Oct 2025	Change (%)
	World	305,013	303,181	-0.60%					
1	USA	229,644	222,174	-3.25%	6	Germany	1,739	3,649	109.87%
2	Mexico	17,326	15,248	-11.99%	7	China	1,163	2,224	91.22%
3	Australia	7,177	6,709	-6.52%	8	Spain	448	2,138	377.21%
4	Kazakhstan	2,537	4,166	64.18%	9	Egypt	2,099	2,078	-1%
5	Brazil	1,973	3,718	88.46%	10	Finland	1,304	1,760	34.96%



Taiwan

in descending order according to weights of 2025
Source: Bureau of Foreign Trade (Taiwan)

Import

HS 8204 saw a 3.76% increase in value and a 22.26% increase in volume. China remains the largest supplier, while imports from India, the U.S., Germany, and the Czech Republic grew significantly; Vietnam and Turkey experienced declines. HS 8205 increased by 10.17% in value and decreased by 8.07% in weight. Imports from China slightly declined, while those from the U.S., Germany, Spain, and the Netherlands expanded rapidly, with a higher proportion of high-value-added products. HS 8207 saw a 12.66% increase in value and an 11.98% increase in weight. China, Japan, and Germany showed notable growth, while the U.S., Vietnam, and Singapore experienced declines. Overall, Taiwan's imports are transitioning toward diversification and high-tech, high-value-added products. Total imports are growing steadily, but the distribution of sources is becoming more fragmented.

HS 8204 Hand-Operated Spanners & Wrenches

Rank	Country	2024 (USD)	2025 (USD)	Same Period Change (USD)	2024 (Kg)	2025 (Kg)	Same Period Change (Kg)
	Global	37,894,888	39,318,080	3.76%	6,060,458	7,409,410	22.26%
1	China	24,128,875	24,008,517	-0.50%	4,597,159	6,097,186	32.63%
2	Vietnam	6,243,748	5,125,697	-17.91%	1,178,364	934,877	-20.66%
3	Japan	2,658,050	2,928,066	10.16%	122,416	128,708	5.14%
4	India	205,835	533,130	159.01%	36,444	96,463	164.69%
5	Türkiye	587,755	378,269	-35.64%	58,618	36,212	-38.22%
6	USA	1,066,698	1,599,519	49.95%	7,189	17,552	144.15%
7	Italy	141,720	172,323	21.59%	8,313	10,132	21.88%
8	Germany	639,552	894,954	39.93%	4,768	6,894	44.59%
9	Netherlands	837,909	831,792	-0.73%	4,773	6,628	38.86%
10	Czech Republic	102,190	275,793	169.88%	1,567	3,911	149.59%

HS 8205 Hand Tools

Rank	Country	2024 (USD)	2025 (USD)	Same Period Change (USD)	2024 (Kg)	2025 (Kg)	Same Period Change (Kg)
	Global	45,952,327	50,627,587	10.17%	8,828,984	8,116,868	-8.07%
1	China	27,210,378	26,528,589	-2.51%	7,601,888	7,126,183	-6.26%
2	Vietnam	2,518,799	1,931,610	-23.31%	760,127	470,977	-38.04%
3	Japan	4,347,851	5,526,560	27.11%	176,202	197,960	12.35%
4	Germany	2,237,665	3,435,853	53.55%	44,620	39,450	-11.59%
5	USA	2,395,942	3,929,064	63.99%	15,908	25,040	57.41%
6	India	214,599	197,983	-7.74%	26,125	23,022	-11.88%
7	Spain	25,851	230,782	792.74%	568	20,451	3,500.53%
8	Netherlands	1,460,799	2,692,139	84.29%	12,068	19,815	64.19%
9	Singapore	164,036	401,608	144.83%	1,605	17,523	991.78%
10	Thailand	128,374	79,818	-37.82%	22,385	17,061	-23.78%

HS 8207 Interchangeable Tools for Hand Tools Or Machine Tools

Rank	Country	2024 (USD)	2025 (USD)	Same Period Change (USD)	2024 (Kg)	2025 (Kg)	Same Period Change (Kg)
	Global	155,056,998	174,687,882	12.66%	7,424,286	8,313,357	11.98%
1	China	69,287,065	83,323,085	20.26%	6,001,466	6,450,232	7.48%
2	Japan	47,750,142	56,703,617	18.75%	471,107	780,393	65.65%
3	Vietnam	3,690,010	2,780,091	-24.66%	393,582	378,435	-3.85%
4	Germany	7,654,406	9,240,441	20.72%	178,263	251,343	41.00%
5	S. Korea	5,753,781	5,345,067	-7.10%	87,339	124,018	42.00%
6	Singapore	4,115,401	2,028,262	-50.72%	23,335	77,722	233.07%
7	Malaysia	349,587	408,521	16.86%	3,562	54,195	1,421.48%
8	Indonesia	34,822	66,835	91.93%	338	20,816	6,058.58%
9	Türkiye	14,388	52,922	267.82%	285	18,245	6,301.75%
10	USA	5,170,204	3,610,108	-30.17%	39,283	16,582	-57.79%



Export

Taiwan's fastening tool exports showed a slight decline in 2025. Exports under HS 8204 decreased marginally by 1.39% with stable shipment weights. The U.S. and China remained primary markets, while emerging markets like Indonesia recorded notable growth. Exports under HS 8205 fell by 6.01% with shipment weights dropping nearly 9%. Demand in N. America and Europe moderated slightly, while exports to China and Japan remained stable or edged up. Exports under HS 8207 decreased by 3.99%, with a 17% reduction in weight. China and Russia experienced notable declines, while the U.S., Vietnam, and Malaysia continued to grow. Overall, total volume showed a slight decrease, but export markets are shifting from mature markets toward high-growth and technology-driven markets.

HS 8204 Hand-Operated Spanners & Wrenches

Rank	Country	2024 (USD)	2025 (USD)	Same Period Change (USD)	2024 (Kg)	2025 (Kg)	Same Period Change (Kg)
	Global	760,806,151	750,263,073	-1.39%	75,124,106	74,782,568	-0.45%
1	USA	350,505,730	363,963,013	3.84%	36,285,599	36,865,591	1.60%
2	China	44,334,185	50,882,225	14.77%	8,518,089	9,706,566	13.95%
3	Australia	30,562,897	26,867,283	-12.09%	2,495,352	2,240,662	-10.21%
4	Netherlands	32,885,182	27,969,693	-14.95%	2,333,222	1,995,001	-14.50%
5	Germany	36,074,415	30,900,459	-14.34%	2,227,371	1,917,271	-13.92%
6	Indonesia	7,967,453	10,948,944	37.42%	1,198,232	1,676,461	39.91%
7	Russia	23,083,883	19,362,789	-16.12%	1,901,249	1,624,360	-14.56%
8	Vietnam	6,511,819	5,762,494	-11.51%	1,285,430	1,510,074	17.48%
9	France	30,535,942	24,674,457	-19.20%	1,809,026	1,499,371	-17.12%
10	Belgium	14,394,690	14,641,484	1.71%	1,414,593	1,336,820	-5.50%

HS 8205 Hand Tools

Rank	Country	2024 (USD)	2025 (USD)	Same Period Change (USD)	2024 (Kg)	2025 (Kg)	Same Period Change (Kg)
	Global	977,588,929	918,822,413	-6.01%	79,081,378	72,125,799	-8.80%
1	USA	446,063,203	431,782,328	-3.20%	35,693,482	32,706,509	-8.37%
2	China	24,442,424	25,936,005	6.11%	3,345,737	3,784,959	13.13%
3	Japan	51,675,945	54,031,182	4.56%	3,847,920	3,763,479	-2.19%
4	United Kingdom	46,028,778	41,615,429	-9.59%	3,231,034	2,774,842	-14.12%
5	Germany	47,065,280	38,743,711	-17.68%	3,412,204	2,639,252	-22.65%
6	Australia	39,386,558	32,606,614	-17.21%	2,964,643	2,289,237	-22.78%
7	Netherlands	30,780,124	28,860,929	-6.24%	2,264,451	2,158,256	-4.69%
8	Belgium	21,297,688	16,433,583	-22.84%	2,112,303	1,638,718	-22.42%
9	Mexico	17,162,430	14,240,183	-17.03%	1,734,029	1,628,994	-6.06%
10	Sweden	19,259,026	18,844,205	-2.15%	1,705,348	1,595,420	-6.45%

HS 8207 Interchangeable Tools for Hand Tools Or Machine Tools

Rank	Country	2024 (USD)	2025 (USD)	Same Period Change (USD)	2024 (Kg)	2025 (Kg)	Same Period Change (Kg)
	Global	453,300,015	435,213,940	-3.99%	15,021,104	12,419,571	-17.32%
1	USA	97,544,500	106,620,435	9.30%	4,175,962	4,157,258	-0.45%
2	China	121,467,172	105,306,998	-13.30%	4,049,464	2,458,104	-39.30%
3	Japan	26,742,490	25,917,933	-3.08%	1,135,588	916,690	-19.28%
4	Malaysia	6,934,636	7,687,195	10.85%	484,620	585,409	20.80%
5	Germany	19,708,701	19,035,242	-3.42%	388,562	497,729	28.10%
6	Vietnam	17,652,127	22,568,217	27.85%	470,341	497,427	5.76%
7	Russia	16,515,275	10,025,474	-39.30%	499,474	373,136	-25.29%
8	Thailand	14,385,845	14,079,325	-2.13%	253,273	329,709	30.18%
9	United Kingdom	8,071,923	7,209,354	-10.69%	268,625	246,707	-8.16%
10	India	12,100,355	10,614,757	-12.28%	375,546	205,384	-45.31%



Japan

(Unit: JPY) in descending order according to weights of Jan-Nov 2025
Source: Ministry of Finance, Japan

Import

In the first 11 months of 2025, Japan's total imports of fastening tools remained stable compared to the same period in 2024, with slight increases of 0.1% in value and 0.91% in volume. China remained the largest supplier, with imports rising 4.62% in value and 3.14% in volume. Imports from Vietnam, Thailand, Switzerland, and India showed steady growth, indicating expansion from emerging and high-value-added sources. Conversely, imports from Taiwan, South Korea, the U.S., and Indonesia declined, with the U.S. and Indonesia experiencing drops exceeding 20%. This reflects a decreasing reliance on traditional, mature suppliers. Overall, the trend shows stable total volumes, diversified sourcing, and an increasing proportion of high-value-added products.

Japan P.C. Code 61705 All hand tools

Rank	Country	Jan-Nov 2024 (JPY1,000)	Jan-Nov 2025 (JPY1,000)	Same Period Change	Jan-Nov 2024 (kg)	Jan-Nov 2025 (kg)	Same Period Change
	World	154,953,974	155,110,040	0.10%	51,907,175	52,381,644	0.91%
1	China	55,821,647	58,402,316	4.62%	32,630,095	33,653,212	3.14%
2	Taiwan	17,362,863	16,626,177	-4.24%	6,485,460	6,044,871	-6.79%
3	S. Korea	14,481,418	13,933,449	-3.78%	5,813,573	5,294,516	-8.93%
4	Vietnam	7,094,230	7,662,540	8.01%	1,296,946	1,515,709	16.87%
5	Thailand	8,721,924	9,967,055	14.28%	1,396,707	1,495,292	7.06%
6	Germany	10,169,183	10,119,469	-0.49%	944,279	1,001,691	6.08%
7	USA	12,267,830	9,458,775	-22.90%	774,026	679,736	-12.18%
8	Indonesia	2,524,675	1,950,649	-22.74%	641,268	543,590	-15.23%
9	Switzerland	3,967,863	4,411,295	11.18%	279,126	328,317	17.62%
10	India	1,948,014	2,101,607	7.88%	207,620	227,182	9.42%

Export

In the first 11 months of 2025, Japan's total exports of fastening tools increased by 7.99% in value and 5.82% in volume, showing an overall upward trend. The U.S. remained the largest market, with demand surging by 27.81% in value and 45.41% in volume. Exports to China, Thailand, and Mexico also grew steadily. Exports to India, Taiwan, and Germany saw significant surges in value, rising by 548.6%, 1,648.5%, and 2,287.3% respectively, indicating rapid expansion in demand for high-value-added and technology-driven products. Exports to South Africa and Canada declined, reflecting regional fluctuations in demand.

Japan P.C. Code 61511 All hand tools

Rank	Country	Jan-Nov 2024 (JPY1,000)	Jan-Nov 2025 (JPY1,000)	Same Period Change	Jan-Nov 2024 (kg)	Jan-Nov 2025 (kg)	Same Period Change
	World	386,528,687	417,416,456	7.99%	49,446,482	52,325,612	5.82%
1	USA	77,937,798	99,614,874	27.81%	11,818,334	17,185,247	45.41%
2	China	69,792,217	77,934,681	11.67%	7,366,346	8,016,092	8.82%
3	Thailand	25,639,575	30,477,948	18.87%	2,628,226	4,954,477	88.51%
4	Mexico	14,944,689	17,667,289	18.22%	2,779,940	3,832,874	37.88%
5	S. Korea	2,971,379	23,115,387	677.93%	2,971,379	2,741,811	-7.73%
6	India	2,819,009	18,284,096	548.60%	2,819,009	1,466,900	-47.96%
7	Taiwan	1,274,945	22,291,940	1,648.46%	1,274,945	1,466,680	15.04%
8	Germany	992,400	23,691,961	2,287.34%	992,400	1,378,272	38.88%
9	South Africa	23,760	14,876	-37.39%	23,760	1,240,679	5,121.71%
10	Canada	4,357,545	4,068,246	-6.64%	1,768,777	1,195,831	-32.39%



Brazil

(Unit: USD) in descending order according to weights of 2025
Source: Ministry of Industry, External Commerce and Service of Brazil

Import

HS 8204 imports saw a slight decrease of 0.96% in value but a 24% increase in weight. China maintained steady growth, while the U.S. and Italy recorded modest increases. Taiwan and Germany experienced declines. HS 8205 imports rose by 8.94% in value and 22% in weight. China, Hong Kong, and the U.S. showed significant growth, whereas Taiwan and some European countries declined. HS 8207 imports saw a slight decrease of 1.5% in value but a 12% increase in volume. China and Sweden recorded growth, while Japan, South Korea, and Türkiye experienced significant declines. High-value-added products rely on a limited number of suppliers. Overall, Brazil's imports are increasingly concentrated among Asian suppliers. The volume increase indicates expanding demand, but the sources of high-value products remain diversified.

HS 8204 Hand-Operated Spanners & Wrenches

Rank	Country	2024 (USD)	2025 (USD)	Same Period Change (USD)	2024 (Kg)	2025 (Kg)	Same Period Change (Kg)
	World	63,939,336	63,324,837	-0.96%	14,928,991	18,545,582	24%
1	China	31,134,648	35,687,425	14.62%	9,755,083	13,854,486	42%
2	India	11,153,038	10,496,769	-5.88%	2,948,456	2,993,968	2%
3	Taiwan	12,404,739	8,376,227	-32.48%	1,460,540	828,178	-43%
4	Hong Kong	90,344	411,743	355.75%	54,932	369,144	572%
5	Italy	859,124	940,841	9.51%	126,267	148,330	17%
6	Japan	521,385	725,778	39.20%	231,866	62,549	-73%
7	Spain	307,687	287,520	-6.55%	38,286	50,217	31%
8	Netherlands	458,977	386,761	-15.73%	60,266	45,928	-24%
9	USA	2,262,975	2,443,794	7.99%	32,342	43,942	36%
10	Germany	1,841,017	1,352,220	-26.55%	99,498	38,731	-61%

HS 8205 Hand Tools

Rank	Country	2024 (USD)	2025 (USD)	Same Period Change (USD)	2024 (Kg)	2025 (Kg)	Same Period Change (Kg)
	World	89,617,593	97,628,332	8.94%	21,390,116	26,199,438	22%
1	China	57,959,088	63,444,718	9.46%	19,903,227	24,388,806	23%
2	India	1,540,316	1,525,319	-0.97%	373,120	479,541	29%
3	Hong Kong	655,759	883,401	34.71%	251,828	425,009	69%
4	Taiwan	3,041,352	2,660,620	-12.52%	235,675	195,017	-17%
5	Colombia	319,413	446,831	39.89%	91,751	143,876	57%
6	USA	6,511,668	8,419,396	29.30%	83,133	123,917	49%
7	Germany	6,065,026	6,532,260	7.70%	93,086	86,417	-7%
8	Netherlands	968,760	923,637	-4.66%	97,808	80,724	-17%
9	Sweden	2,608,069	1,619,673	-37.90%	58,312	48,670	-17%
10	S. Korea	109,478	125,480	14.62%	2,701	42,138	1,460%

HS 8207 Interchangeable Tools for Hand Tools Or Machine Tools

Rank	Country	2024 (USD)	2025 (USD)	Same Period Change (USD)	2024 (Kg)	2025 (Kg)	Same Period Change (Kg)
	World	299,500,123	295,011,494	-1.50%	21,701,583	24,238,264	12%
1	China	104,009,024	138,028,299	32.71%	12,942,047	19,782,100	53%
2	Sweden	20,183,501	26,720,915	32.39%	1,028,140	1,266,203	23%
3	Japan	33,483,321	14,711,575	-56.06%	2,447,201	669,767	-73%
4	S. Korea	13,585,661	6,098,515	-55.11%	1,524,117	391,339	-74%
5	USA	25,698,018	20,322,599	-20.92%	258,076	295,961	15%
6	Italy	7,837,755	10,246,238	30.73%	258,689	246,769	-5%
7	Hong Kong	953,606	897,068	-5.93%	109,305	213,535	95%
8	Germany	23,673,413	23,331,072	-1.45%	296,974	193,391	-35%
9	Türkiye	9,357,822	2,407,987	-74.27%	784,384	181,416	-77%
10	Taiwan	9,889,864	6,128,340	-38.03%	464,391	177,375	-62%



Export

Exports of HS 8204 increased by 16.41%, with growth in Bolivia, Peru, and Paraguay, but declines in Argentina and Uruguay. Exports of HS 8205 plummeted by 56%, with declines in Colombia and the Dominican Republic, but Saudi Arabia and Bolivia bucking the trend with growth. Exports of HS 8207 remained largely stable overall, with South Africa surging by 86% while the U.S. and Argentina saw significant declines. Overall, Brazil's exports exhibit characteristics of substantial growth in a few markets alongside fluctuations or declines in major markets, reflecting both market diversification and the risk of reliance on single buyers.

HS 8204 Hand-Operated Spanners & Wrenches

Rank	Country	2024 (USD)	2025 (USD)	Same Period Change (USD)	2024 (Kg)	2025 (Kg)	Same Period Change (Kg)
	World	7,872,858	9,164,728	16.41%	858,634	956,786	11%
1	Paraguay	2,354,076	2,487,030	5.65%	264,724	264,317	0%
2	Bolivia	988,373	1,838,250	85.99%	130,546	233,504	79%
3	Peru	795,614	1,087,665	36.71%	119,425	148,227	24%
4	Argentina	931,372	740,105	-20.54%	103,393	85,344	-17%
5	Chile	642,425	739,714	15.14%	64,057	68,910	8%
6	Uruguay	557,213	524,365	-5.90%	59,855	48,329	-19%
7	Guatemala	129,651	191,657	47.83%	10,750	16,911	57%
8	Colombia	214,834	174,284	-18.88%	20,026	15,195	-24%
9	Ecuador	99,551	124,148	24.71%	10,294	12,768	24%
10	South Africa	182,989	207,463	13.37%	8,917	8,947	0%

HS 8205 Hand Tools

Rank	Country	2024 (USD)	2025 (USD)	Same Period Change (USD)	2024 (Kg)	2025 (Kg)	Same Period Change (Kg)
	World	35,500,594	15,599,475	-56.06%	2,057,741	1,954,749	-5%
1	Peru	1,834,700	1,577,531	-14.02%	522,228	411,930	-21%
2	Paraguay	2,568,312	2,685,388	4.56%	370,182	363,889	-2%
3	Bolivia	947,159	1,131,998	19.52%	223,513	310,302	39%
4	Saudi Arabia	248,681	539,195	116.82%	78,692	186,563	137%
5	Uruguay	828,174	822,065	-0.74%	107,535	106,637	-1%
6	Mexico	985,684	1,022,954	3.78%	146,365	85,154	-42%
7	Argentina	1,841,887	1,677,660	-8.92%	87,903	81,619	-7%
8	Guyana	101,562	80,602	-20.64%	15,182	66,213	336%
9	Colombia	19,772,283	405,076	-97.95%	59,745	55,846	-7%
10	Dominican Republic	646,660	277,288	-57.12%	172,501	34,729	-80%

HS 8207 Interchangeable Tools for Hand Tools Or Machine Tools

Rank	Country	2024 (USD)	2025 (USD)	Same Period Change (USD)	2024 (Kg)	2025 (Kg)	Same Period Change (Kg)
	World	107,565,688	106,890,039	-0.01%	3,262,866	3,108,914	-5%
1	South Africa	128,885	11,201,747	85.91%	1,329	802,434	60,279%
2	Mexico	15,229,052	17,011,103	0.12%	716,677	656,703	-8%
3	USA	38,349,434	29,618,841	-0.23%	972,350	611,042	-37%
4	Netherlands	20,027,422	17,797,946	-0.11%	325,968	303,373	-7%
5	Paraguay	4,056,014	5,312,037	0.31%	133,367	164,740	24%
6	Argentina	8,590,276	5,958,134	-0.31%	277,893	115,818	-58%
7	Guyana	444,667	436,884	-0.02%	51,790	87,388	69%
8	Bolivia	1,979,722	1,260,256	-0.36%	66,640	46,186	-31%
9	Singapore	746,293	2,536,219	2.40%	15,561	44,271	184%
10	Chile	1,852,730	1,623,369	-0.12%	234,737	40,921	-83%

