2015中美扣件贸易概况

2015 Fastener Trade

Between the United States and China

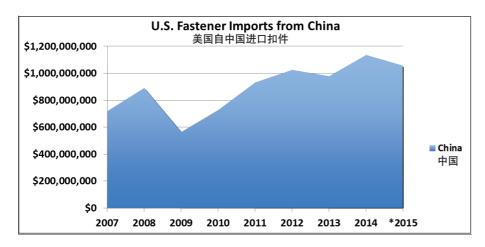
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*Note: 2015 Data is updated from January-November in this article.

Recent articles by CNBC and BBC News have cited that China's economic growth in 2015 was the slowest in 25 years. Findings like these have many focusing on measureable growth in specific industry sectors. Import and export statistics from the U.S. fastener trade, measured by total value (USD), help gain a tangible idea of growth for China's industrial and manufacturing industries. Fasteners are a great indicator for growth and a building economy as they are found in most products and required for almost all building types.

So How Much Growth Has the U.S.-China Fastener Trade Seen in 2015?

US Imports 美国进口	2007	2008	2009	2010	2011	2012	2013	2014	2015
China 中国	\$717,960,406	\$889,979,173	\$564,696,960	\$728,386,127	\$932,191,075	\$1,025,749,843	\$979,253,965	\$1,136,225,969	\$1.055,464,262



Total Import Growth

China is the second-largest country the United States imports fasteners from, behind Taiwan. U.S. imports of fasteners from China have grown by 2 percent in 2015 vs. 2014 (January-November), totaling over \$1.05 billion. This is a much lower increase than 2013 to 2014, which grew 16 percent by value, though from 2012 to 2013 imports dropped by 5 percent.

US Imports 美国进口	01/2015-11/2015	01/2014-11/2014	% Change 前期比
Country 国家	Total Value 总值	Total Value 总值	Total Value 变动
China 中国	\$1,055,464,262	\$1,033,910,294	2%

Total Export Growth

China is the fourth largest importer of U.S. fasteners, behind Mexico, Canada, and the United Kingdom. U.S. exports of fasteners to China grew much higher than imports, by 16 percent from 2014 to 2015 (January-November) and totaled over \$154 million. In 2014, China imported \$146 million of U.S. fasteners, which was a 3.4 percent increase from 2013.

US Exports 美国出口	01/2015	01/2015 - 11/2015		01/2014 - 11/2014	
Country 国家	Total Value 总 值	% of Total Value 占总值比	Total Value 总值	% of Total Value 占总值比	Total Value 变动
China 中国	\$154,231,932	100.00%	\$133,006,411	100.00%	16%

近期有几则新闻提到中国2015年的 经济成长创25年来新低。此类的报导多 关注在特定产业的重大成长。以美元总 值做为测量标准的美国扣件进出口状况 有助於大众对中国工业和制造产业有实 质的了解。扣件是建筑经济和成长的大 型指标,因为它们常见於大多数产品且 也几乎广被各式建筑应用所需。

中美双边的扣件贸易在2015年 出现多少增长?

总进口成长

中国是美国第2大扣件进口来源国, 仅次於台湾。2015前11月美国自中国进 口扣件与2014同期比成长2%,总值达 10.5亿美元,比当时2013跟2014期间的 成长幅度(+16%)还低许多,不过在2012 至2013期间进口下滑了5%。

总出口成长

中国是美国扣件的第4大出口目的 地,仅次於墨西哥、加拿大和英国。美 国出口至中国扣件比进口还高出许多, 2015前11月比2014同期还高16%,总值 超过1.54亿美元。2014年中国从美国进 口了1.46亿美元扣件,比2013年还增加 3.4% 。

美国自中国进口主要扣件项目

2015前11月美国自中国进口 的主要扣件项目为螺帽(海关编码 7318.16.0085)、自攻螺丝(海关编码 7318.14.1060)及螺栓和含螺帽或垫片之 螺栓(海关编码7318.15.2095)。

Top Fasteners Imported from China

In 2015 (January-November), the top fastener products imported into the United States from China are threaded nuts (HTS 7318.16.0085), self-tapping screws (HTS 7318.14.1060), and bolts and bolts and their nuts or washers (HTS 7318.15.2095).

螺帽(海关编码7318.16.0085)是2015年美国自 中国进口扣件之最大宗。2015前11月美国共进口 1.594亿美元螺帽,比2014同期下降12%。自攻 螺丝(海关编码7318.14.1060)2015年的进口总值 将近1.172亿美元。此海关编码项目产品比去年 2014年前11月大幅增加21%。螺栓和含螺帽或垫 片的螺栓(海关编码7318.15.2095)则是2015前11 月美国自中国进口第3大产品项目。进口比2014 增加13%,总值为9,060万美元。

Threaded nuts (HTS 7318.16.0085) are the top fastener import from China in 2015. The United States has imported \$159.4 million threaded nuts in 2015 (January-November), which is a decline of 12 percent compared to the same time in 2014. Self-tapping screws (HTS 7318.14.1060) had a total value of nearly \$117.2 million in 2015 (January-November). This HTS code increased from 2014 (January-November) of last year by a huge jump of 21 percent. Bolts and bolts and their nuts or washers (HTS 7318.15.2095) were the third-largest fastener import from China in 2015 (January-November). Imports from 2014 increased 13 percent and totaled \$90.6 million.

US Imports 美国进口	01/2015	- 11/2015	01/2014 - 11/2014		% Change 前期比	
HTS Code 10-digit 海关编码10码	Total Value 总值	% of Total Value 占总值比	Total Value 总值	% of Total Value 占总值比	Total Value 变化	
7318160085 - Other Threaded Nuts Of Iron Or Steel, Nesoi 其他钢铁螺帽	\$159,413,696	15.10%	\$181,291,829	17.53%	-12%	
7318141060 - Self-tapping Screws Having Shanks Or Threads With A Diameter Of Less Than 6 Mm, Of Iron Or Steel 直径小于6mm且含螺身或螺纹之钢铁自攻螺丝	\$117,176,305	11.10%	\$96,985,898	9.38%	21%	
7318152095 - Bolts And Bolts And Their Nuts Or Washers Entered Or Exported In The Same Shipment, Of Iron Or Steel, Having Shanks Or Threads With A Diam 6mm Or More, Nesoi 同一批进出口直径大于6mm且有螺身或螺纹之含螺帽或垫片的螺栓	\$90,641,218	8.59%	\$80,272,319	7.76%	13%	
7318220000 - Washers Other Than Lock Washers, Iron Or Steel除防松垫片之钢铁垫片	\$83,693,412	7.93%	\$88,562,900	8.57%	-5%	
7318158066 - Cap Screws Of Iron Or Steel, With Hexagonal Heads, Having Shanks Or Threads With A Diameter Of 6 Mm Or More 直径大于6mm含螺身或螺纹且具六角头之钢铁盖螺丝	\$72,253,006	6.85%	\$66,696,884	6.45%	8%	
7318290000 - Other Non-threaded Articles (Fasteners) Of Iron Or Steel, Nesoi 其他非螺纹钢铁部件(扣件)	\$56,894,897	5.39%	\$54,553,677	5.28%	4%	
7318152065 - Bolts Of Iron Or Steel With Hexagonal Heads, Having Shanks Or Threads With A Diameter Of 6mm Or More, Nesoi 直径大于6mm含螺身或螺纹且具六角头之钢铁螺栓	\$56,449,381	5.35%	\$58,034,761	5.61%	-3%	
7318155051 - Continuously Threaded Rod Studs Of Alloy Steel, Excluding Stainless Steel 除不锈钢之合金钢连续螺纹柱	\$46,587,873	4.41%	\$43,600,644	4.22%	7%	
7318152055 - Bolts Of Iron Or Steel With Round Heads, Having Shanks Or Threads With A Diameter Of 6mm Or More, Nesoi 直径大于6mm含螺身或螺纹圆头钢铁螺栓	\$36,930,629	3.50%	\$31,571,498	3.05%	17%	
7318190000 - Threaded Articles Of Iron Or Steel Nesoi (Not Bolts, Nuts Or Screws) 钢铁螺纹部件(非螺栓、螺帽或螺丝)	\$27,390,278	2.60%	\$23,869,362	2.31%	15%	
7318155090 - Studs Of Iron Or Steel, Threaded, Excluding Stainless Steel, Nesoi 除不锈钢之钢铁螺柱	\$21,316,714	2.02%	\$19,394,026	1.88%	10%	
7318160060 - Other Threaded Nuts Of Stainless Steel 其他不锈钢螺帽	\$19,542,994	1.85%	\$18,374,936	1.78%	6%	
7318154000 - Machine Screws, Iron Or Steel, 9.5mm Or More In Length And 3.2mm Or More In Diameter (Not Including Cap Screws) 长度9.5mm以上及直径3.2mm以上钢铁机械螺丝(不含盖螺丝)	\$19,132,054	1.81%	\$21,720,092	2.10%	-12%	
7318160045 - Lugnuts Of Iron Or Steel, Nesoi 钢铁四方螺帽	\$16,561,430	1.57%	\$16,352,322	1.58%	1%	
7318152030 - Structural Bolts Of Iron Or Steel, Having Shanks Or Threads With A Diameter Of 6 Mm Or More 直径6mm以上含螺身或螺纹之钢铁结构螺栓	\$14,939,028	1.42%	\$15,945,571	1.54%	-6%	
7318110000 - Coach Screws, Threaded, Of Iron Or Steel 钢铁螺纹马车螺丝	\$14,799,009	1.40%	\$15,068,160	1.46%	-2%	
7318152020 - Track Bolts Of Iron Or Steel, Having Shanks Or Threads With A Diameter Of 6 Mm Or More 直径6mm以上含螺身或螺纹钢铁轨道螺栓	\$14,558,799	1.38%	\$14,126,914	1.37%	3%	
7318158069 - Screws Of Iron Or Steel, With Hexagonal Heads, Having Shanks Or Threads With A Diameter Of 6 Mm Or More, Nesoi 直径6mm以上含螺身或螺纹且具六角头钢铁螺丝	\$13,488,389	1.28%	\$9,437,773	0.91%	43%	

US Imports 美国进口	01/2015	- 11/2015	01/2014 - 11/2014		% Change 前期比	
HTS Code 10-digit 海关编码10码	Total Value 总值	% of Total Value 占总值比	Total Value 总值	% of Total Value 占总值比	Total Value 变化	
7318152010 - Bolts And Bolts And Their Nuts Or Washers Entered Or Exported In The Same Shipment, Of Iron Or Steel, Having Shanks Or Threads With A Diam Less Than 6mm同批进出口直径小于6mm含螺身或螺纹之钢铁含螺帽或垫片之螺栓	\$11,811,931	1.12%	\$9,985,721	0.97%	18%	
7318152041 - Right Angle Anchor Bolts Of Iron Or Steel, Having Shanks Or Threads With A Diameter Of 6 Mm Or More 直径6mm以上含螺身或螺纹之钢铁直角锚栓	\$11,775,500	1.12%	\$12,716,036	1.23%	-7%	
7318152091 - Bolts And Bolts And Their Nuts Or Washers Entered Or Exported In The Same Shipment, Stainless Steel, With Shanks Or Threads With A Diam 6mm Or More, Nesoi 同批进出口直径6mm以上含螺身或螺纹不锈钢含螺帽或垫片之螺栓	\$10,692,880	1.01%	\$10,013,895	0.97%	7%	
7318230000 - Rivets Of Iron Or Steel 钢铁铆钉	\$10,275,482	0.97%	\$10,186,947	0.99%	1%	
7318145080 - Self-tapping Screws Having Shanks Or Threads With A Diameter Of 6mm Or More, Of Iron Or Steel, Nesoi直径6mm以上含螺身或螺纹之钢铁自攻螺丝	\$9,805,014	0.93%	\$9,717,241	0.94%	1%	
7318152046 - Bent Bolts Of Iron Or Steel, Having Shanks Or Threads With A Diameter Of 6 Mm Or More, Nesoi 直径6mm以上含螺身或螺纹钢铁弯曲螺栓	\$9,580,687	0.91%	\$10,472,351	1.01%	-9%	
7318158085 - Other Screws Of Iron Or Steel, Having Shanks Or Threads With A Diameter Of 6mm Or More, Nesoi 其他直径6mm以上含螺身或螺纹之钢铁螺丝	\$9,283,546	0.88%	\$10,656,716	1.03%	-13%	
7318152061 - Bolts Of Stainless Steel With Hexagonal Heads, Having Shanks Or Threads With A Diameter Of 6mm Or More 直径6mm以上含螺身或螺纹且具六角头之不锈钢螺栓	\$8,975,594	0.85%	\$7,657,279	0.74%	17%	
7318156080 - Screws Of Iron Or Steel Having Shanks Or Threads With A Diameter Less Than 6mm, Nesoi 直径6mm以下含螺身或螺纹之钢铁螺丝	\$8,168,795	0.77%	\$9,948,650	0.96%	-18%	
7318155030 - Studs Of Stainless Steel, Threaded 不锈钢螺纹螺柱	\$8,101,533	0.77%	\$7,093,774	0.69%	14%	
7318120000 - Wood Screws Other Than Coach Screws, Iron Or Steel, Threaded 除马车螺丝之钢铁木螺丝	\$7,656,903	0.73%	\$7,504,898	0.73%	2%	
7318130060 - Screw Hooks And Screw Rings Of Iron Or Steel, Having Shanks Or Threads With A Diameter Of 6 Mm Or More 直径6mm以上含螺身或螺纹之钢铁螺丝钩及螺丝环	\$7,303,760	0.69%	\$5,240,982	0.51%	39%	
7318240000 - Cotters And Cotter Pins, Of Iron Or Steel 钢铁销及开口销	\$6,570,306	0.62%	\$6,384,938	0.62%	3%	
7318210030 - Helical Spring Lock Washers Of Iron Or Steel 钢铁螺旋弹簧防松垫片	\$6,408,122	0.61%	\$7,469,501	0.72%	-14%	
7318158055 - Other Screws Of Stainless Steel, With Hexagonal Heads, Having Shanks Or Threads With A Diameter Of 6mm Or More, Nesoi 其他直径6mm以上含螺身或螺纹且具六角头之不锈钢螺丝	\$5,983,627	0.57%	\$4,882,118	0.47%	23%	
7318158045 - Other Socket Screws Of Iron Or Steel, Having Shanks Or Threads With A Diameter Of 6 Mm Or More, Nesoi 其他直径6mm以上含螺身或螺纹之钢铁六角螺丝	\$5,333,058	0.51%	\$4,897,545	0.47%	9%	
7318160015 - Non-locking Chrome-plated Lugnuts Of Iron Or Steel 钢铁非防松镀铬四方螺帽	\$4,969,712	0.47%	\$6,995,041	0.68%	-29%	
7318156070 - Screws Of Stainless Steel Having Shanks Or Threads With A Diameter Of Less Than 6mm, Nesoi 直径6mm以下含螺身或螺纹之不锈钢螺丝	\$4,956,702	0.47%	\$5,347,799	0.52%	-7%	
7318130030 - Screw Hooks And Screw Rings With Shanks Or Threads With A Diameter Of Less Than 6mm, Of Iron Or Steel 直径6mm以下含螺身或螺纹之钢铁螺丝钩和螺丝环	\$4,198,801	0.40%	\$3,162,714	0.31%	33%	
7318141030 - Self-tapping Screws Having Shanks Or Threads With A Diameter Of Less Than 6 Mm, Of Stainless Steel 直径6mm以下含螺身或螺纹之不锈钢自攻螺丝	\$3,643,349	0.35%	\$4,456,566	0.43%	-18%	
7318152051 - Bolts Of Stainless Steel With Round Heads, Having Shanks Or Threads With A Diameter Of 6mm Or More, Nesoi 直径6mm以上含螺身或螺纹且具圆头之不锈钢螺栓	\$3,335,575	0.32%	\$4,004,977	0.39%	-17%	
7318210090 - Spring Washers And Other Lock Washers Of Iron Or Steel, Nesoi 钢铁弹簧垫片及其他防松垫片	\$3,310,361	0.31%	\$3,176,897	0.31%	4%	
7318155056 - Continuously Threaded Rod Studs Of Iron Or Non-alloy Steel 钢铁或非合金钢之连续螺纹螺柱	\$2,699,211	0.26%	\$7,445,362	0.72%	-64%	
7318158082 - Other Screws Of Stainless Steel, Having Shanks Or Threads With A Diameter Of 6mm Or More, Nesoi 其他直径6mm以上含螺身或螺纹之不锈钢螺丝	\$2,181,394	0.21%	\$1,642,022	0.16%	33%	
7318158030 - Socket Screws Of Stainless Steel, Having Shanks Or Threads With A Diameter Of 6 Mm Or More 直径6mm以上含螺身或螺纹之不锈钢六角螺丝	\$2,004,675	0.19%	\$1,473,182	0.14%	36%	

US Imports 美国进口	01/2015 - 11/2015		01/2014 - 11/2014		% Change 前期比
HTS Code 10-digit 海关编码10码	Total Value 总值	% of Total Value 占总值比	Total Value 总值	% of Total Value 占总值比	Total Value 变化
7318160030 - Locking Lugnuts Of Iron Or Steel 钢铁防松四方螺帽	\$1,978,591	0.19%	\$1,960,019	0.19%	1%
7318158020 - Set Screws Of Iron Or Steel Having Shanks Or Threads With A Diameter Of 6 Mm Or More, Nesoi 直径6mm以上含螺身或螺纹之钢铁止付螺丝	\$922,277	0.09%	\$1,185,292	0.11%	-22%
7318145020 - Self-tapping Screws Having Shanks Or Threads With A Diameter Of 6mm Or More, Of Stainless Steel 直径6mm以上含螺身或螺纹之不锈钢自攻螺丝	\$755,437	0.07%	\$1,010,166	0.10%	-25%
7318156010 - Socket Screws Of Stainless Steel Having Shanks Or Threads With A Diameter Less Than 6mm 直径6mm以下含螺身或螺纹之不锈钢六角螺丝	\$587,263	0.06%	\$700,394	0.07%	-16%
7318156040 - Socket Screws Of Iron Or Steel Having Shanks Or Threads With A Diameter Less Than 6mm, Nesoi 直径6mm以下含螺身或螺纹之钢铁六角螺丝	\$425,064	0.04%	\$661,705	0.06%	-36%
TOTAL 总计	\$1,055,464,262	100.00%	\$1,033,910,294	100.00%	2%

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美国主要出口至中国扣件项目

螺纹螺丝和螺栓(海关编码7318.15)是美国 出口至中国扣件产品最大宗。2015前11个月螺 纹扣件总出口值为6,290万美元,比2014前11月 增加14%。钢铁螺帽是美国出口至中国第2大 扣件产品。其比2014前11个月大幅上升49%, 2015年出口值为3,840万美元。非螺纹扣件(海 关编码7318.29)是美国出口中国扣件第3大扣件 项目,但2015年同期表现并不佳。2015年非螺 纹扣件下滑14%或超过400万美元,总出口值为 2,150万美元。

美国与中国扣件贸易及总体贸易比较

一般来说,美国从中国进口的产品比其出 口至中国的产品总值高出4倍多,扣件贸易的 进出口比大约10:1。2015前11个月美国进口的 扣件只比2014年同期多出2%,大概与美国在 2015年自中国进口总值的4%成长前後一致。 与出口相比,这样的比例变动是比出口的变动 来得小,但却代表著有更大的加总结果。美国 整体出口至中国的产品跟扣件出口至中国的情 形两者之间则全然不同,2015前11月总出口前 年同期比下降5%,然而对中国扣件出口成长 16% 。

总结贸易概况

根据最近一则中国经济的报导指出「劳工 市场、经销零售和产业生产数据是否健全都是 成长的关键指标。」由於扣件与产业生产息息 相关,我们可以假设因为2015年前11月进出口 贸易的增加所以成长正在发生。美国自中国进 口的扣件并没有看到像2015年一样有2%的明显 涨幅,但还是有增长。美国扣件出口至中国则 成长高达16%。这也意谓中国扣件贸易表现持 续良好且在2016年我们也会继续看到增长。

Top U.S. Fasteners Exported to China

Threaded screws and bolts (HS 7318.15) are the largest U.S. fastener exported to China. In 2015 (January-November), threaded fasteners amounted to \$62.9 million and increased 14 percent compared to 2014 of last year (January-November). Nuts of iron or steel are the second largest U.S. fastener export to China. They increased a whopping 49 percent from 2014 (January-November) and totaled \$38.4 million in 2015. Nonthreaded fasteners (HS 7318.29) were the third-largest fastener export to China, but did not fare so well in 2015 (January-November). Nonthreaded fasteners declined by 14 percent, or over \$4 million and totaled \$21.5 million in 2015.

U.S. Fastener Trade with China vs. Total Trade

In general, the United States imports over 4 times more goods from China then it exports to the nation and the fastener trade ratio of imports vs. exports is nearly 10:1, by value. The United States imported only 2 percent more fasteners in 2015 vs. 2014 (January-November), which is fairly consistent with the total U.S. import growth from China in 2015, which was 4 percent by total value. These are smaller percentage changes than exports but they represent a much larger sum. The opposite can be said for total U.S. exports of goods to China vs. fastener exports to China. Total exports declined by 5 percent 2015 vs. 2014 (January-November), yet fastener exports to China grew by 16 percent.

Trade Recap

According to a recent BBC article on the Chinese economy the "health of the labour market, retail sales and industrial production data are all key indicators for growth." As fasteners relate to industrial production, we can assume that growth is occurring due to increase trade of imports and exports in 2015 (January-November). U.S. imports of fasteners from China did not see a huge difference this year at 2 percent, but it is an increase. U.S. exports of fasteners to China grew by a much higher 16 percent. This perhaps means that the Chinese fastener trade is doing well and we could continue to see increases through 2016.

Articles mentioned in this trade overview http://www.bbc.com/news/business-35349576 http://www.cnbc.com/2016/01/18/china-reveals-key-g4-2015-gdp-data.html

US Exports美国出口	01/2015	- 11/2015	01/2014	% Change 前期比	
HTS Code 6-digit海关编码6码	Total Value 总值	% of Total Value 占总值比	Total Value 总值	% of Total Value 占总值比	Total Value 变化
731815 - Threaded Screws And Bolts Nesoi, With Or Without Their Nuts Or Washers, Of Iron Or Steel 有无螺帽或垫圈的钢铁螺丝螺栓	\$62,917,099	40.79%	\$54,989,419	41.34%	14%
731816 - Nuts, Threaded, Of Iron Or Steel 钢铁螺帽	\$38,447,558	24.93%	\$25,738,254	19.35%	49%
731829 - Nonthreaded Articles (Fasteners) Nesoi, Of Iron Or Steel 非螺纹钢铁部件(扣件)	\$21,547,160	13.97%	\$25,050,546	18.83%	-14%
731819 - Threaded Articles Of Iron Or Steel Nesoi 钢铁螺纹部件	\$9,409,801	6.10%	\$8,502,113	6.39%	11%
731822 - Washers, Other Than Lock Washers, Of Iron Or Steel 除防松垫圈外之钢铁垫圈	\$6,795,742	4.41%	\$6,233,625	4.69%	9%
731814 - Self-tapping Screws, Threaded, Of Iron Or Steel 钢铁自攻螺丝	\$4,663,230	3.02%	\$3,520,182	2.65%	32%
731824 - Cotters And Cotter Pins, Of Iron Or Steel 钢铁销及开口销	\$3,576,208	2.32%	\$3,021,639	2.27%	18%
731823 - Rivets Of Iron Or Steel 钢铁铆钉	\$3,477,310	2.25%	\$2,818,208	2.12%	23%
731821 - Spring Washers And Other Lock Washers, Of Iron Or Steel 除防松垫圈之钢铁弹簧垫圈	\$2,133,221	1.38%	\$1,291,717	0.97%	65%
731813 - Screw Hooks And Screw Rings, Threaded, Of Iron Or Steel 钢铁铆钉	\$1,045,906	0.68%	\$1,611,779	1.21%	-35%
731811 - Coach Screws, Threaded, Of Iron Or Steel 钢铁马车螺丝	\$158,762	0.10%	\$179,719	0.14%	-12%
731812 - Wood Screws Other Than Coach Screws, Threaded, Of Iron Or Steel 除马车螺丝之钢铁木螺丝	\$59,935	0.04%	\$49,210	0.04%	22%
TOTAL 总计	\$154,231,932	100.00%	\$133,006,411	100.00%	16%

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